

State of the Cyber Security Sector in Ireland 2022

KEY FINDINGS



The sector employs **7,351 cyber security professionals** in Ireland.



489 firms in Ireland employ staff in internal cyber security operations or offer cyber security products or services to the market.

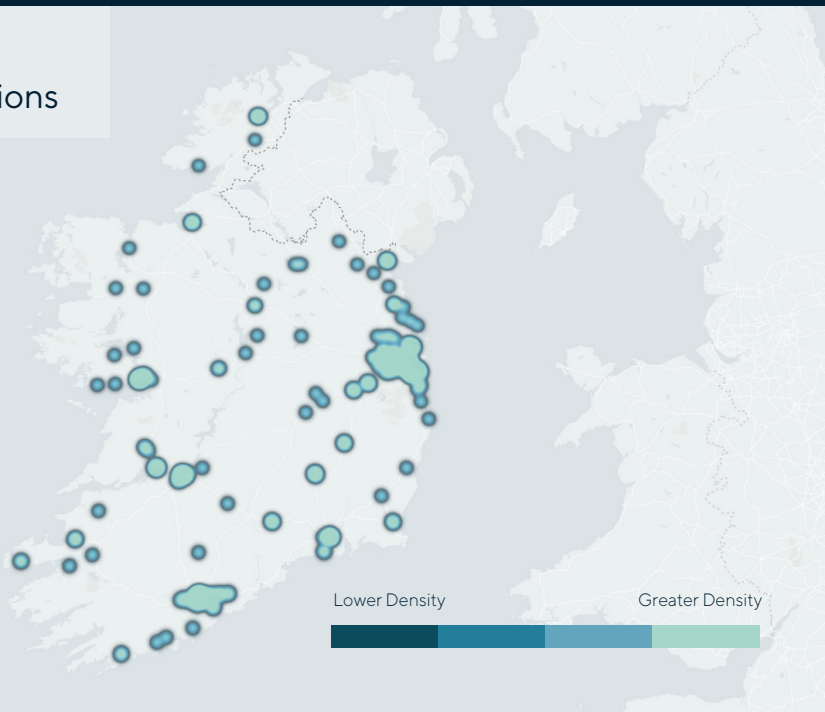


It is estimated that in 2021 the Irish cyber sector generated approx. **€2.1bn in revenue & €1.1bn in GVA.**

INVESTMENT FIGURES

Twenty Irish cyber security firms have raised over **\$130m in the last five years.**

Heat Map of Office Locations

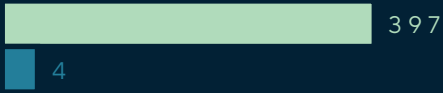


NUMBER OF OFFICES BY COUNTY / PER CAPITA

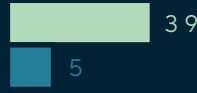
NUMBER OF CYBER SECURITY OFFICES

BUSINESSES PER 10K POPULATION

DUBLIN



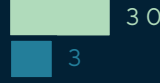
GALWAY



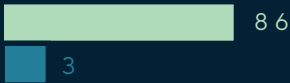
CORK



LIMERICK



BELFAST



TOTAL IN IRELAND

734 1.5

THE FUTURE

The cyber security sector in Ireland is positive about it's future.



Expect that their cyber security team will grow over the next 12 months.



Expect that this growth will occur at a rate of 25% or higher.

GROWTH PROJECTIONS BY 2030

17,000 jobs

€2.5bn GVA

