



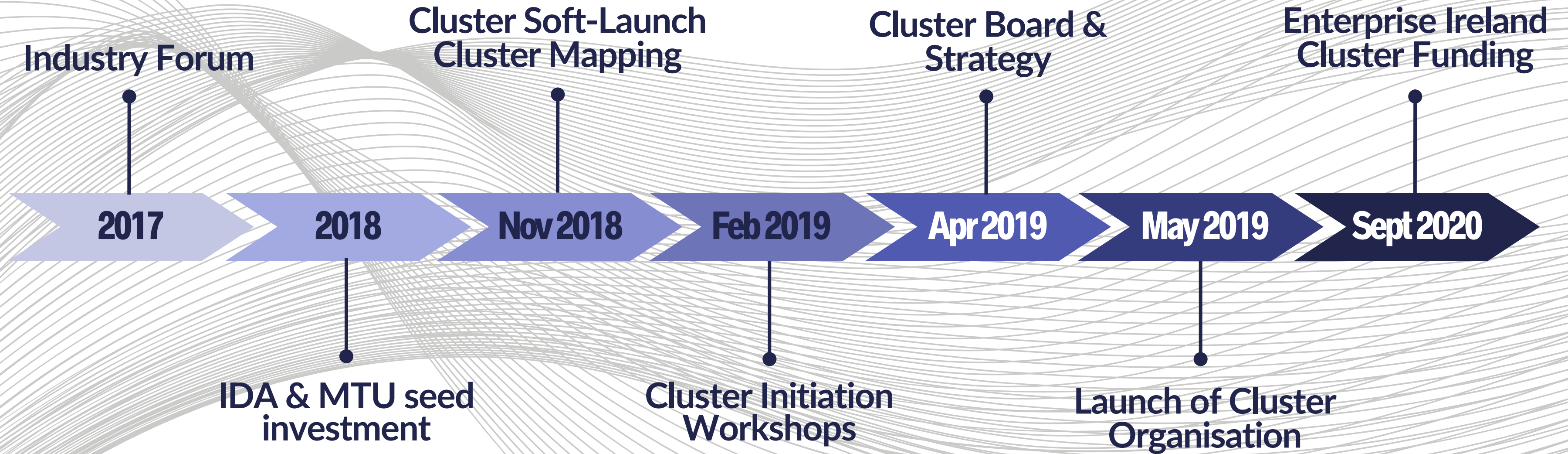
CYBER|IRELAND
IRELAND'S CYBER SECURITY CLUSTER

Cluster Strategy

2024 - 2027

Connecting the cyber security
sector for business growth

Our History



Cyber Security Sector

KEY FINDINGS



The sector employs **7,351** cyber security professionals in Ireland.



489 firms in Ireland employ staff in internal cyber security operations or offer cyber security products or services to the market.



It is estimated that in 2021 the Irish cyber sector generated approx. **€2.1bn** in revenue & **€1.1bn** in GVA.

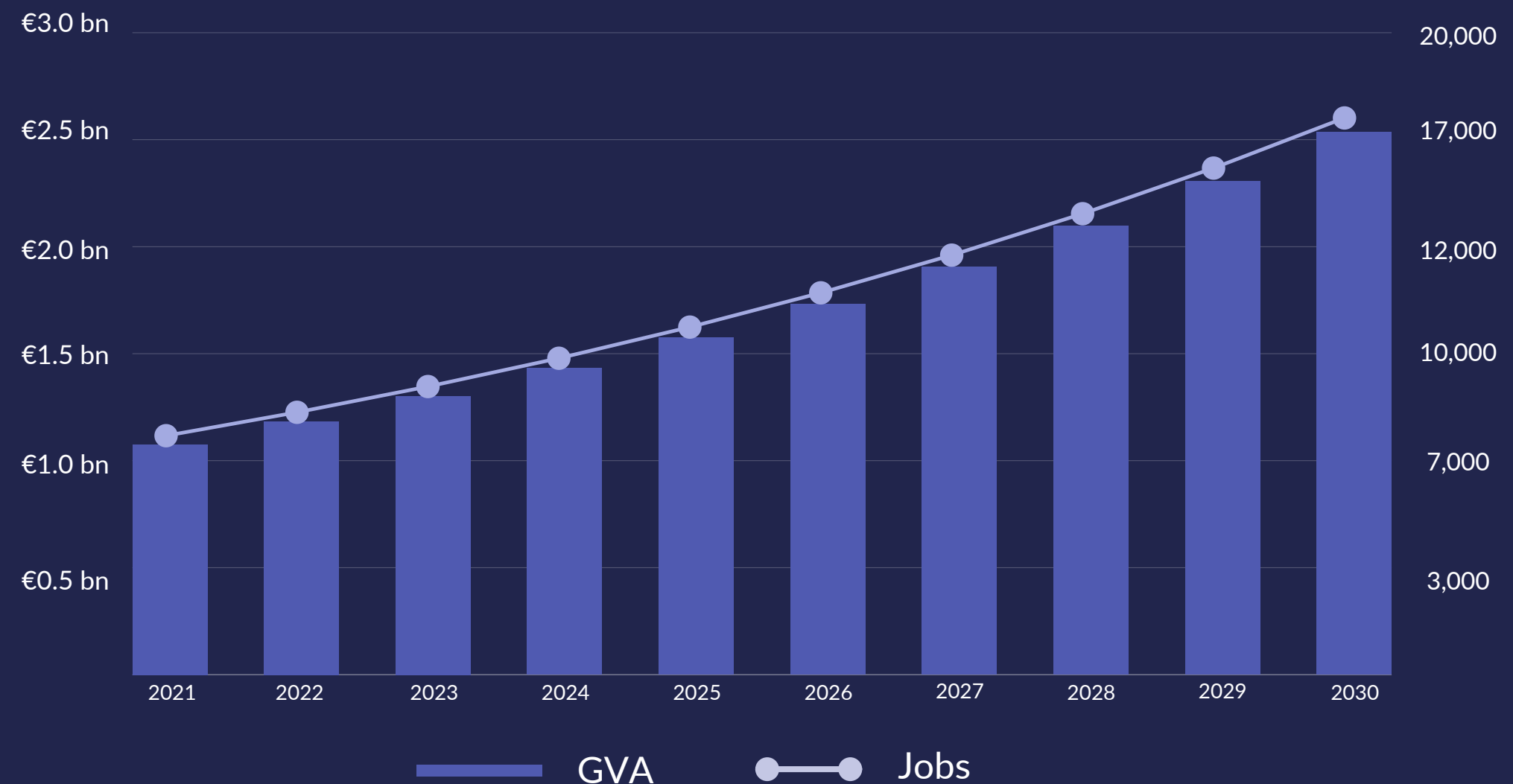
GROWTH PROJECTIONS BY 2030



17,000 jobs



€2.5bn GVA



Building the Community

• Our members **165**
Members

+70 Events & **+4,000** attendees

Annual Cyber Ireland National Conference

5 Regional chapters:

- South
- North - West
- Dublin
- South - East
- West

2 Special Interest Groups:

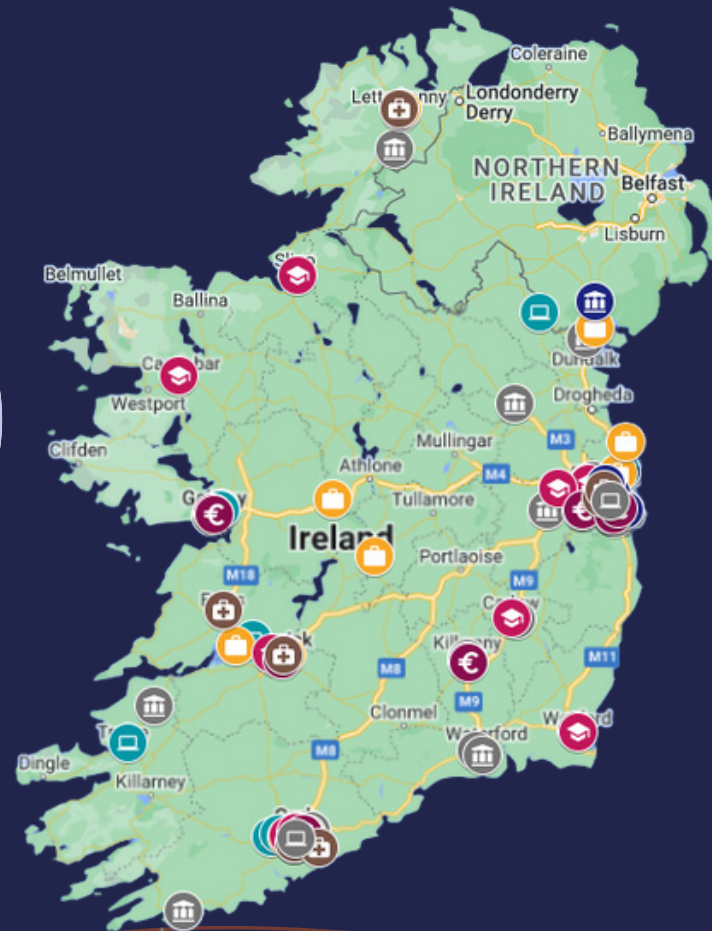
- CISO Forum
- OT Sec

92
SMEs

15
Gov & NGO

43
MNCs

15
Education & training



9K
Followers



+2.9K
newsletter
subscribers



WorkStreams

Talent & Skills

Cyber Security Skills Reports **2021 & 2023**

10 New educational offerings

+70 accredited courses mapped

Projects

2 Cross-cluster Projects

2 EU Projects

Grow & Export

3 International Trade Visits

Advocacy

Policy Positions & National Policy Submissions

Cluster Strategy Development



International
Cluster
Expert



Key
stakeholder
Interviews



Cluster
Member
Survey



Cluster
Organisation
Assessment



International
Review
of Clusters



Workshops-
Industry, SME
and Regions



Strategy
Launch

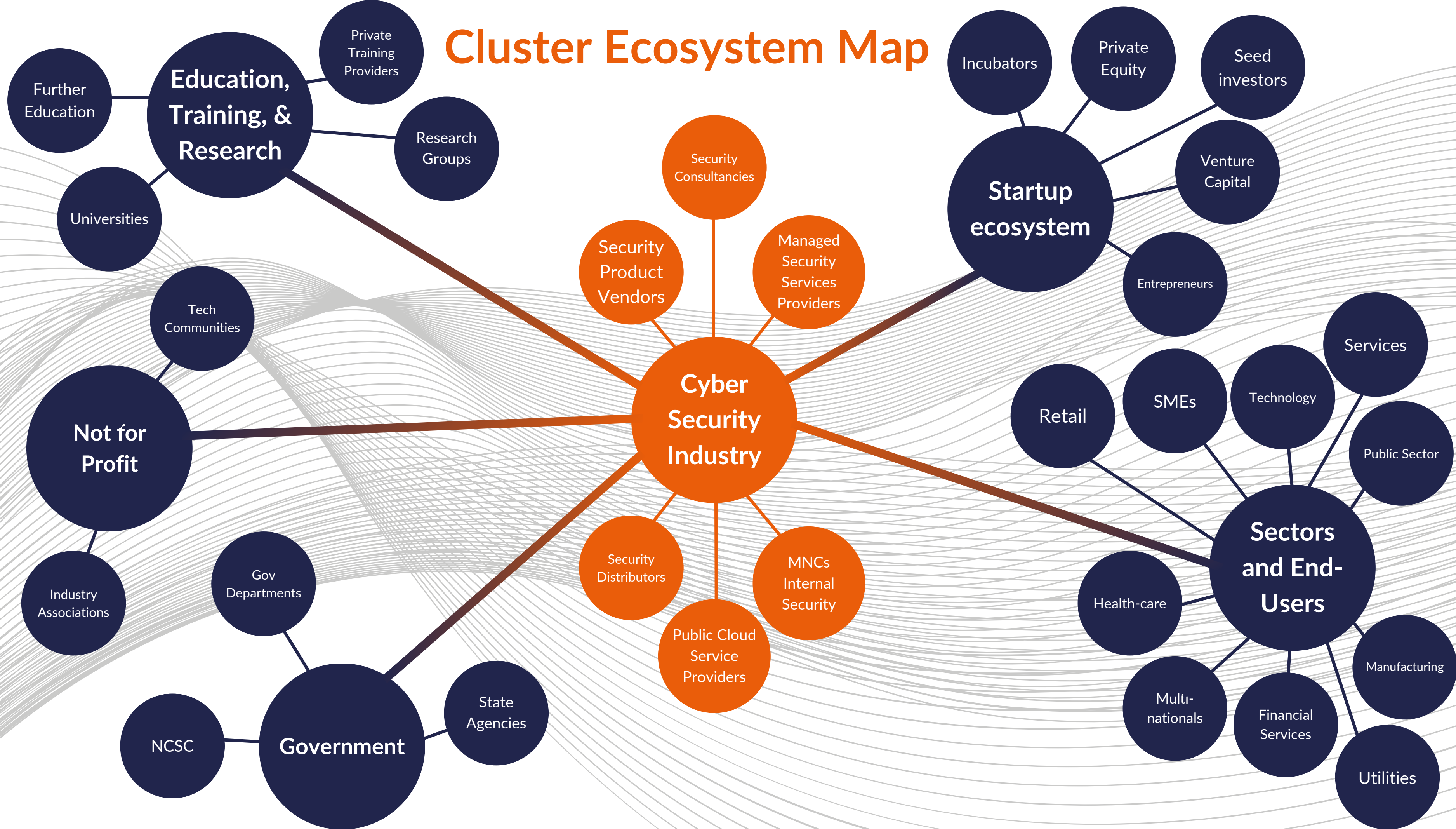
BRONZE



**Cluster
Management
Excellence**

STRIVING FOR CLUSTER EXCELLENCE

Cluster Ecosystem Map



Our Purpose - Why We are Here?

Cyber Ireland connects the cyber security sector in Ireland to drive collaboration, talent development and innovation for business growth.

Focus Areas



Build the Community



Develop the Workforce



Drive Business Growth



Advocate & Promote

1. Build the Community



Goal: To bring together the cyber security sector, connect organisations, facilitate information sharing and drive collaboration.

Initiatives:

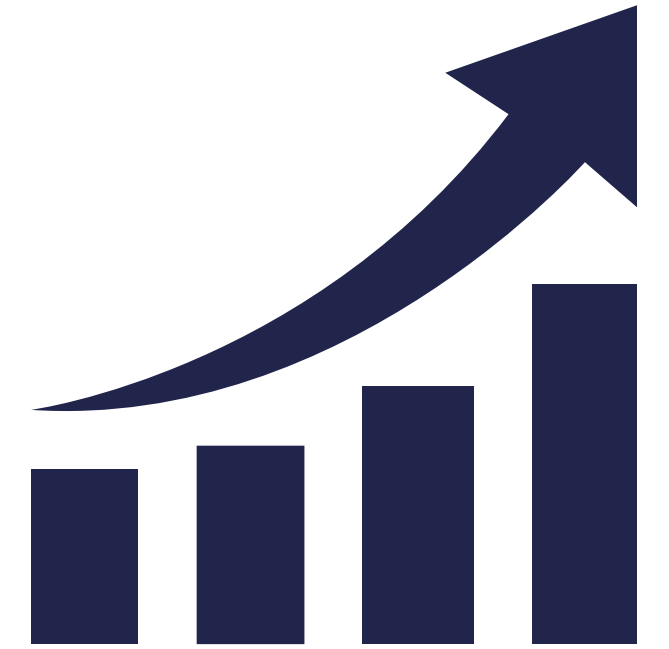
- a. Facilitating Communities**
- b. Connecting the Sector**
- c. Driving Collaboration**

2. Drive Business Growth

Goal: Support business growth and the development of new innovations and solutions.

Initiatives:

- a. Supporting Business Growth**
- b. Facilitating innovation, new solutions and start-ups**
- c. Connecting the sector globally**



3. Develop the Workforce



Goal: Support a sustainable pipeline of cyber security talent to meet industry demand and needs.

Initiatives:

- a. Understanding Industry Demand and Needs
- b. Working with Education and Training Providers to align with industry needs
- c. Promoting cyber security careers, pathways and diversity.

4. Advocate & Promote



Goal: To be the collective voice of the cyber security sector, advocating for our member needs and championing the sector through partnerships with private and public stakeholders.

Initiatives:

- a. Representing the Sector**
- b. Providing Industry Research and Reports**
- c. Promoting the Sector**



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